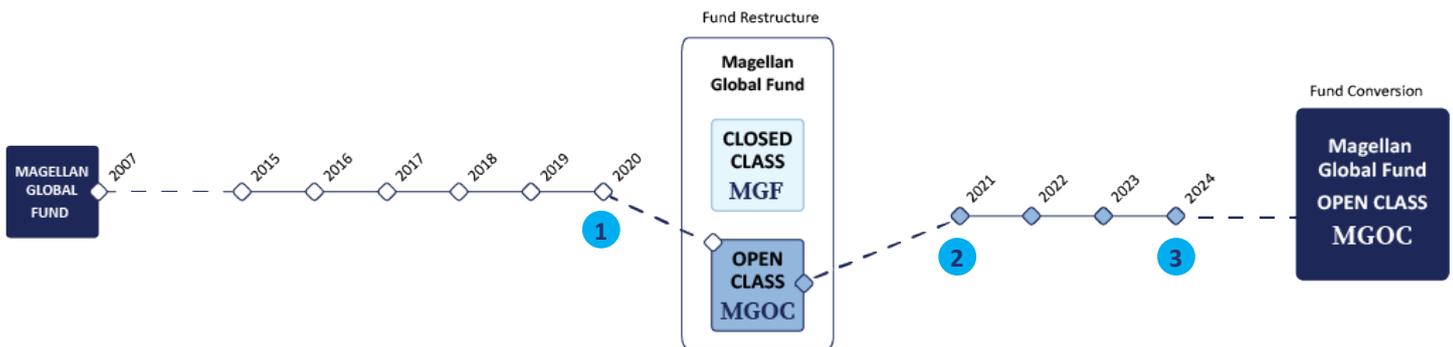


# Magellan Global Fund

## Fund Facts (prior to Restructure)

<b>Fund Name</b>	Magellan Global Fund
<b>Inception Date</b>	1 <sup>st</sup> July 2007
<b>Structure</b>	Unlisted
<b>Open/Closed</b>	Open-ended
<b>Registry</b>	Apex Group (previously Mainstream)

LEGEND
Magellan Global Fund
MGF = Magellan Global Fund (Closed Class)
MGG = Magellan Global Trust
MGE = Magellan Global Equity Fund (Managed Fund)
MGOC = Magellan Global Fund (Open Class)
MGFO = Magellan Global Fund Options



## History of the Fund Restructure

	Allotment Date	Activity	Details	Unitholder Funded	Announcement Link
1	8 <sup>th</sup> December 2020	<b>Magellan Global Fund Restructure</b>	Rebranding exercise. Units in the fund quoted on ASX (ASX: MGOC) and re-branded as Magellan Global Fund (Open Class).	-	<a href="#">Click Here</a>
2	1 <sup>st</sup> March 2021	<b>Magellan Global Fund Partnership Offer</b>	<b>\$4 of Magellan Global Fund to \$1 entitlement for MGF (Closed Class)</b> Eligible Unitholders in the Magellan Global Fund were invited to subscribe up to \$1 of Closed Class Units in the Magellan Global Fund for every \$4 of units held. The Offer Price of Closed Class Units issued under the Partnership Offer was the NAV per Closed Class Unit on 26 <sup>th</sup> February 2021.	Yes	<a href="#">Click Here</a>
			<b>7.5% of total Magellan Global Fund Partnership Offer Subscription</b> Successful applicants received additional Closed Class Units worth 7.5% of their Partnership Offer subscription.	No - Magellan funded	<a href="#">Click Here</a>
			<b>1 MGF Option for every MGF (Closed Class) unit issued under the Partnership Offer</b> Successful applicants received one MGF Option for every Closed Class Unit issued to them under the MGF Partnership Offer. Each MGF Option has a three-year term and will be exercisable at a 7.5% discount to the estimated NAV per Closed Class at the time of exercise. The discount will be funded by Magellan.	Nil consideration	<a href="#">Click Here</a>

	Exercise Date	Options Exercise	<b>MGFO - if exercised, added to MGF (Closed Class)</b> Each MGF Option was an option to acquire one Closed Class Unit in the Magellan Global Fund at an exercise price equal to 92.5% of the prevailing NAV of Closed Class Units at the time of exercise. MGF Options were exercisable by the holder on a daily basis during the exercise period, commencing from 1 <sup>st</sup> March 2021 to 1 <sup>st</sup> March 2024.	Yes	-
3	22 <sup>nd</sup> July 2024	MGF Conversion	<b>MGF Conversion</b> On 22 July 2024, eligible Closed Class Unitholders who were registered as holders of a Closed Class Unit at 7.00pm (AEST) on 15 July 2024 received 0.73604246 Open Class Units for every 1 Closed Class Unit held.	No	<a href="#">Click Here</a>

For further information please visit  
[www.magellangroup.com.au/magellan-global-fund-conversion](http://www.magellangroup.com.au/magellan-global-fund-conversion)  
or email [info@magellangroup.com.au](mailto:info@magellangroup.com.au).

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