Magellan Global Fund

Fund Facts (prior to Restructure)

Fund Name	Magellan Global Fund
Inception Date	1st July 2007
Structure	Unlisted
Open/Closed	Open-ended
Registry	Apex Group (previously Mainstream)

LEGEND

Magellan Global Fund

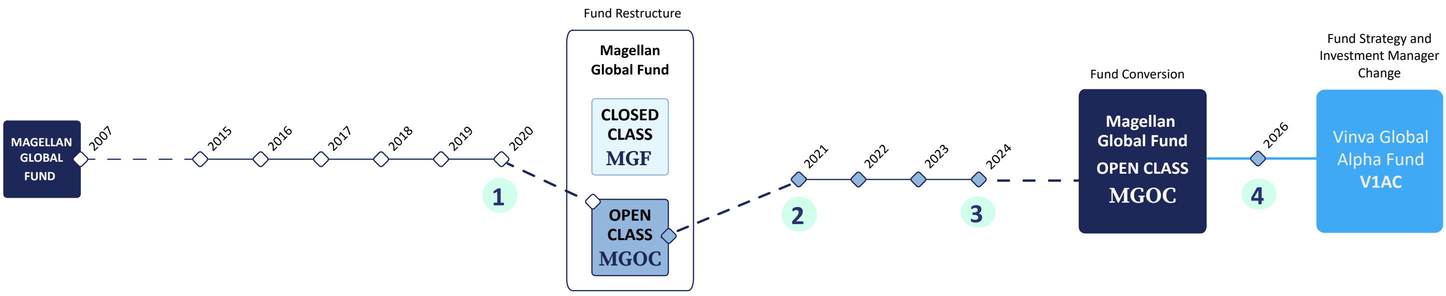
MGF = Magellan Global Fund (Closed Class)

MGG = Magellan Global Trust

MGE = Magellan Global Equity Fund (Managed Fund)

MGOC = Magellan Global Fund (Open Class)

MGFO = Magellan Global Fund Options



History of the Fund Restructure

	Allotment Date	Activity	Details	Unitholder Funded	Announcement Link
1	8th December 2020	**Magellan Global Fund Restructure**	Rebranding exercise. Units in the fund quoted on ASX (ASX: MGOC) and re-branded as Magellan Global Fund (Open Class).	-	Click Here
2	1st March 2021	**Magellan Global Fund Partnership Offer**	**$4 of Magellan Global Fund to $1 entitlement for MGF (Closed Class)** Eligible Unitholders in the Magellan Global Fund were invited to subscribe up to $1 of Closed Class Units in the Magellan Global Fund for every $4 of units held. The Offer Price of Closed Class Units issued under the Partneship Offer was the NAV per Closed Class Unit on 26th February 2021.	Yes	Click Here
			7.5% of total Magellan Global Fund Partnership Offer Subscription Successful applicants received additional Closed Class Units worth 7.5% of their Partnership Offer subscription.	No - Magellan funded	Click Here
			1 MGF Option for every MGF (Closed Class) unit issued under the Partnership Offer Successful applicants received one MGF Option for every Closed Class Unit issued to them under the MGF Partnership Offer. Each MGF Option has a three-year term and will be exercisable at a 7.5% discount to the estimated NAV per Closed Class at the time of exercise. The discount will be funded by Magellan.	Nil consideration	Click Here

	Exercise Date	**Options Exercise**	**MGFO - if exercised, added to MGF (Closed Class)** Each MGF Option was an option to acquire one Closed Class Unit in the Magellan Global Fund at an exercise price equal to 92.5% of the prevailing NAV of Closed Class Units at the time of exercise. MGF Options were exercisable by the holder on a daily basis during the exercise period, commencing from 1st March 2021 to 1st March 2024.	Yes	-
3	22nd July 2024	**MGF Conversion**	**MGF Conversion** On 22 July 2024, eligible Closed Class Unitholders who were registered as holders of a Closed Class Unit at 7.00pm (AEST) on 15 July 2024 received 0.73604246 Open Class Units for every 1 Closed Class Unit held.	No	Click Here
4	5th June 2026	**Fund Strategy Change**	**Fund Strategy Change: Magellan Global to Vinva Alpha** On 5 June 2026, the fund name, ASX ticker code and the fund manager changed respectively to the Vinva Global Alpha Fund, V1AC and Vinva Investment Management Limited. There were no changes to the number of units held by unitholders as a result of the fund strategy change.	No	Click Here

For further information please visit
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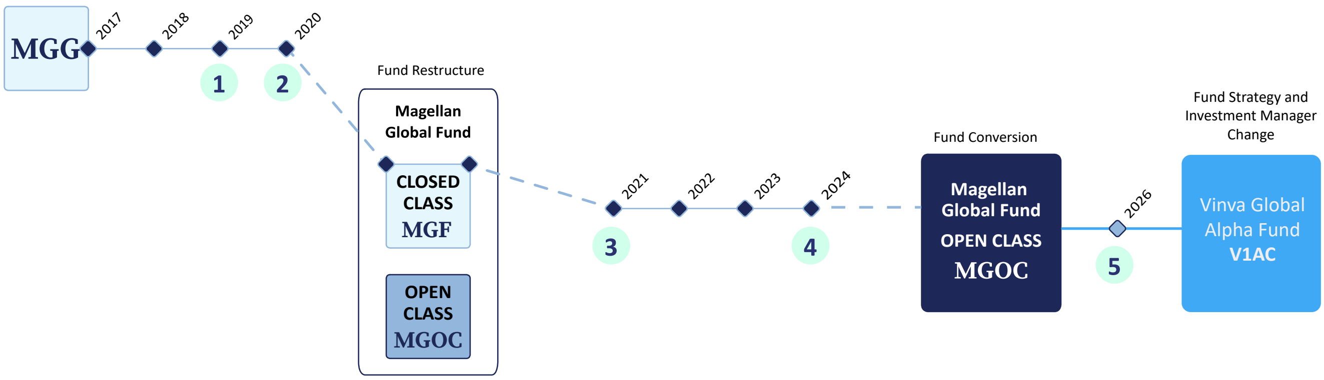
Magellan Global Trust

Fund Facts (prior to Restructure)

Fund Name	Magellan Global Trust
Inception Date	17th October 2017
Structure	Listed
Open/Closed	Closed-ended
Registry	Boardroom > Apex Group (previously Mainstream)

LEGEND
Magellan Global Fund
MGF = Magellan Global Fund (Closed Class)
MGG = Magellan Global Trust
MGE = Magellan Global Equity Fund (Managed Fund)
MGOC = Magellan Global Fund (Open Class)
MGFO = Magellan Global Fund Options



History of the Fund Restructure

	Allotment Date	Activity	Details	Unitholder Funded	Announcement Link
1	13th March 2019	**Unit Purchase Plan**	On 29th January 2019, MGG announced a Unit Purchase Plan offer, providing Eligible Unitholders the opportunity to acquire up to $15,000 worth of new fully paid ordinary units in MGG at a 5% discount to NAV per unit, without incurring any brokerage. MGG received applications from more than 21,000 Unitholders, raising approximately $277 million and issuing approximately 181 million New Units.	Yes	Click here
2	8th December 2020	**MGG Trust Scheme**	Eligible Unitholders received 1Magellan Global Fund (Closed Class) (ASX:MGF) for each MGG unit held.	-	Click here
3	1st March 2021	**Magellan Global Fund Partnership Offer**	**$4 of Magellan Global Fund to $1 entitlement for MGF (Closed Class)** Eligible Unitholders in the Magellan Global Fund were invited to subscribe up to $1 of Closed Class Units in the Magellan Global Fund for every $4 of units held. The Offer Price of Closed Class Units issued under the Partnership Offer was the NAV per Closed Class Unit on 26th February 2021.	Yes	Click here

3	1st March 2021	**Magellan Global Fund Partnership Offer**	**7.5% of total Magellan Global Fund Partnership Offer Subscription** Successful applicants received additional Closed Class Units worth 7.5% of their Partnership Offer subscription.	No - Magellan Funded	Click here
			1 MGF Option for every MGF (Closed Class) unit issued under the Partnership Offer Successful applicants received one MGF Option for every Closed Class Unit issued to them under the MGF Partnership Offer. Each MGF Option has a three-year term and will be exercisable at a 7.5% discount to the estimated NAV per Closed Class at the time of exercise. The discount will be funded by Magellan.	Nil consideration	Click here
3	1st March 2021	**Bonus Issue**	**1 MGF Option for every 2 MGF (Closed Class) units held** Eligible Closed Class Unitholders will receive one MGF Option for every two Closed Class Units held as at 26th February 2021.	Nil consideration	Click here
	Exercise Date	**Options Exercise**	**MGFO - if exercised, added to MGF (Closed Class)** Each MGF Option was an option to acquire one Closed Class Unit in the Magellan Global Fund at an exercise price equal to 92.5% of the prevailing NAV of Closed Class Units at the time of exercise. MGF Options were exercisable by the holder on a daily basis during the exercise period, commencing from 1st March 2021 to 1st March 2024.	Yes	-
4	22nd July 2024	**MGF Conversion**	**MGF Conversion** On 22 July 2024, eligible Closed Class Unitholders who were registered as holders of a Closed Class Unit at 7.00pm (AEST) on 15 July 2024 received 0.73604246 Open Class Units for every 1 Closed Class Unit held.	No	Click Here
5	5th June 2026	**Fund Strategy Change**	**Fund Strategy Change: Magellan Global to Vinva Alpha** On 5 June 2026, the fund name, ASX ticker code and the fund manager changed respectively to the Vinva Global Alpha Fund, V1AC and Vinva Investment Management Limited. There were no changes to the number of units held by unitholders as a result of the fund strategy change.	No	Click Here

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Magellan Global Equities Fund

Fund Facts (prior to Restructure)

Fund Name	Magellan Global Equities Fund (Managed Fund)
Inception Date	4th March 2015
Structure	ASX Listed
Open/Closed	Open-ended
Registry	Link Market Services > Apex Group (previously Mainstream)

LEGEND

Magellan Global Fund

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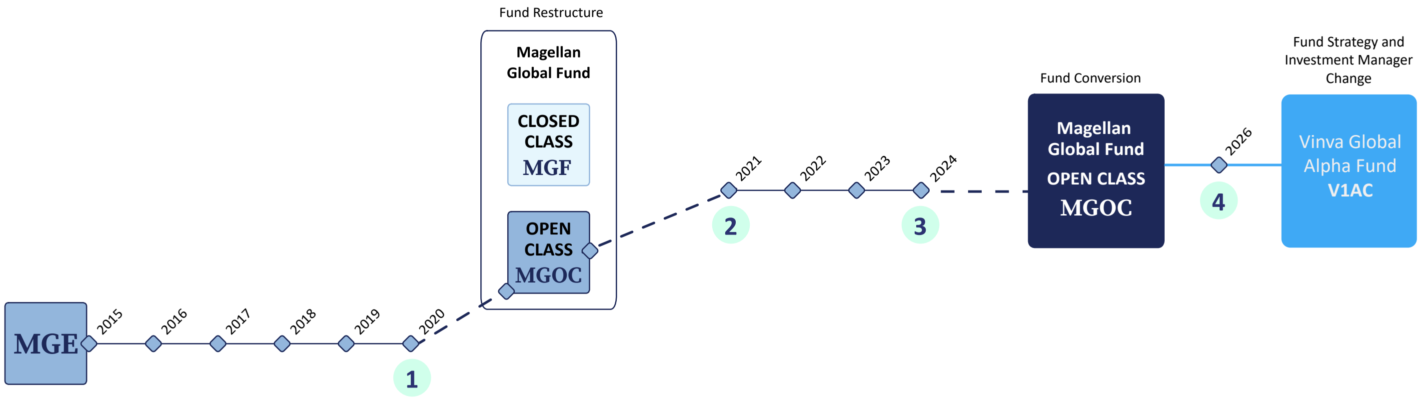
MGG = Magellan Global Trust

MGE = Magellan Global Equity Fund (Managed Fund)

MGOC = Magellan Global Fund (Open Class)

MGFO = Magellan Global Fund Options



History of the Fund Restructure

	Allotment Date	Activity	Details	Unitholder Funded	Announcement Link
1	8th December 2020	**MGE Trust Scheme**	Eligible Unitholders received 1.51923379 Magellan Global Fund (Open Class) (ASX:MGOC) for each MGE unit held.	-	Click Here
2	1st March 2021	**Magellan Global Fund Partnership Offer**	**$4 of Magellan Global Fund to $1 entitlement for MGF (Closed Class)** Eligible Unitholders in the Magellan Global Fund were invited to subscribe up to $1 of Closed Class Units in the Magellan Global Fund for every $4 of units held. The Offer Price of Closed Class Units issued under the Partnership Offer was the NAV per Closed Class Unit on 26th February 2021.	Yes	Click Here
			7.5% of total Magellan Global Fund Partnership Offer Subscription Successful applicants received additional Closed Class Units worth 7.5% of their Partnership Offer subscription.	No - Magellan Funded	Click Here
			1 MGF Option for every MGF (Closed Class) unit issued under the Partnership Offer Successful applicants received one MGF Option for every Closed Class Unit issued to them under the MGF Partnership Offer. Each MGF Option has a three-year term and will be exercisable at a 7.5% discount to the estimated NAV per Closed Class at the time of exercise. The discount will be funded by Magellan.	Nil consideration	Click Here

	Exercise Date	**Options Exercise**	**MGFO - if exercised, added to MGF (Closed Class)** Each MGF Option was an option to acquire one Closed Class Unit in theMagellan Global Fund at an exercise price equal to 92.5% of the prevailing NAV of Closed Class Units at the time of exercise. MGF Options were exercisable by the holder on a daily basis during the exercise period, commencing from 1st March 2021 to 1st March 2024.	Yes	
3	22nd July 2024	**MGF Conversion**	**MGF Conversion** On 22 July 2024, eligible Closed Class Unitholders who were registered as holders of a Closed Class Unit at 7.00pm (AEST) on 15 July 2024 received 0.73604246 Open Class Units for every 1 Closed Class Unit held.	No	Click Here
4	5th June 2026	**Fund Strategy Change**	**Fund Strategy Change: Magellan Global to Vinva Alpha** On 5 June 2026, the fund name, ASX ticker code and the fund manager changed respectively to the Vinva Global Alpha Fund, V1AC and Vinva Investment Management Limited. There were no changes to the number of units held by unitholders as a result of the fund strategy change.	No	Click Here

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